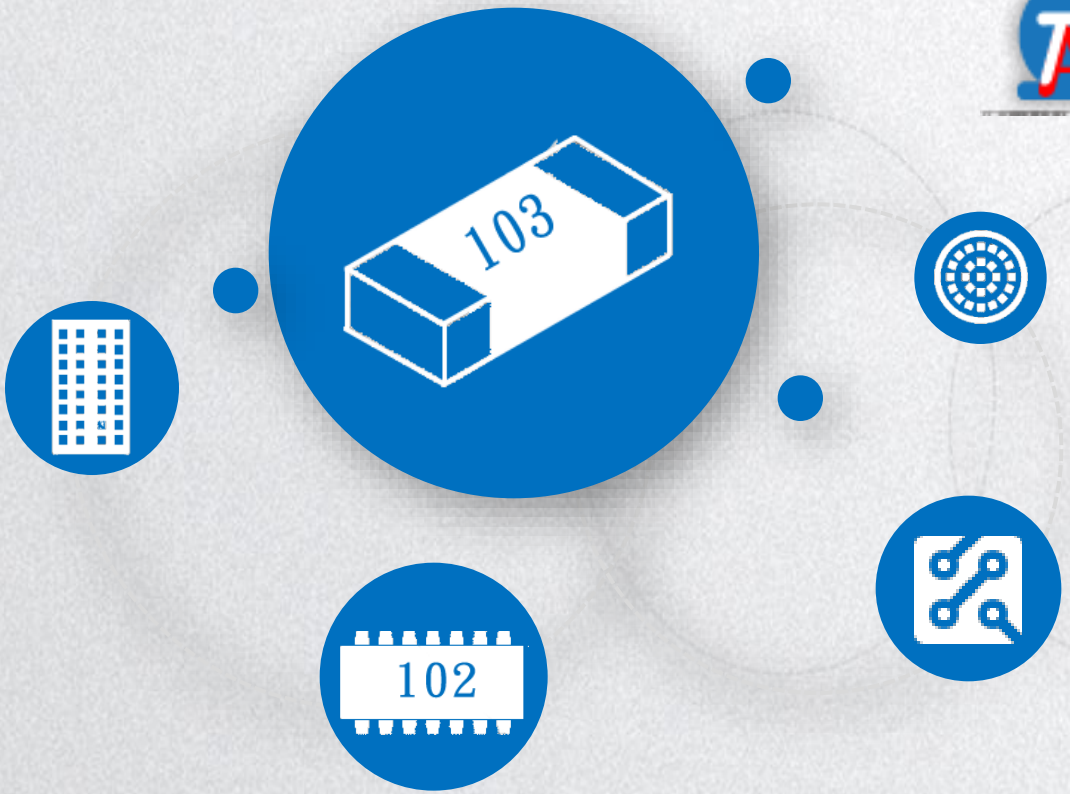
大毅科技股份有限公司
TA-I TECHNOLOGY CO., LTD



November, 2026

Disclaimer

TA-I GROUP

- This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (http://mops.twse.com.tw/mops/web/index)

Company profile

TA-I GROUP

- ✓ **Establishment :** 1989/12
- ✓ **Capital :** NT $ 1,447 Million
- ✓ **Headquarter : Taiwan Taoyuan**
- ✓ **Main manufacturing Sites : Taiwan** (Taoyuan)、China (SuZhou & Dongguan)、 Vietnam (Hanoi)
- ✓ **Main business :** manufacture and processing of Passive components and Protection components such as current sensing components, thin films and protection components, thick film resistors and protective components

Manufacturing bases & Marketing

TA-I GROUP



Dongguan, China



Suzhou, China



Taoyuan, Taiwan



Los Angeles, USA



Hai Duong,Vietnam



Taoyuan, Taiwan



Penang, Malaysia

Production & Sales Office

Sales Only

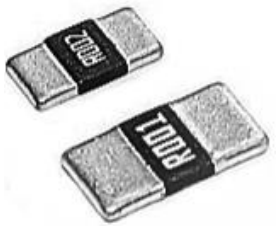
Agent

TA-I product introduction

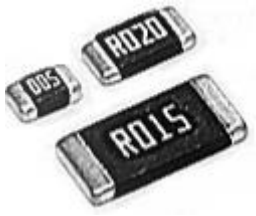
TA-I GROUP

Current Sensing Resistors

- Metal Plate
- Metal Foil on Ceramic
- Metal Film
- Kelvin Termination (4-terminal)
- Shunt
- Wide terminal



Metal Plate



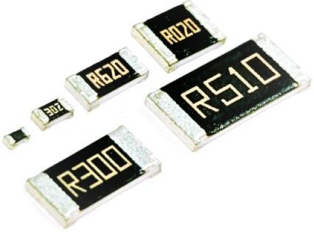
Metal Foil on Ceramic



Metal Film Low Ohm


Metal Foil on Ceramic
Kelvin Termination


Metel Plate
Kelvin Termination (4-terminal)



Metal Film



Metal Film Low Ohm



Shunt



Wide terminal

TA-I product introduction

TA-I GROUP

Thin Film Chip Resistor

High-Precision

Automotive Grade



Automotive Grade



Wide terminal



High-Precision

Circuit Protection

Chip Fuse

High Current Metal Foil

Chip Fuse

ESD Suppressor

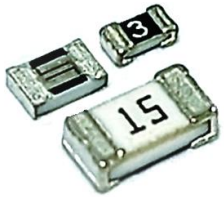
Electro Initiator



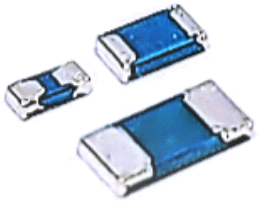
Automotive Grade Chip Fuse



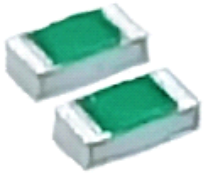
Chip Fuse



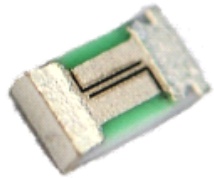
High Current Metal Foil



ESD Suppressor



Ultra-Low Capacitance ESD Suppressor



Electro Initiator

TA-I product introduction

TA-I GROUP

Thick Film Chip Resistors

- General Purpose
- Totally Lead Free
- Automotive Grade
- Networks
- High Voltage
- Anti-Sulfurated
- Anti-Surge



General Purpose



Networks



Totally Lead Free



High Power



High Voltage



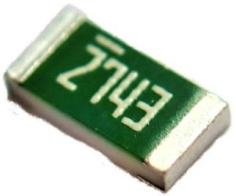
Anti-Surge



Anti-Sulfurated Automotive Grade



Wide terminal



High Voltage Automotive Grade

Product Application

TA-I GROUP



Mobile



Notebook/Table



Alternative Energy



Industrial



Home Appliances



Meter



Lighting



Power



Automotive



Satellite communication

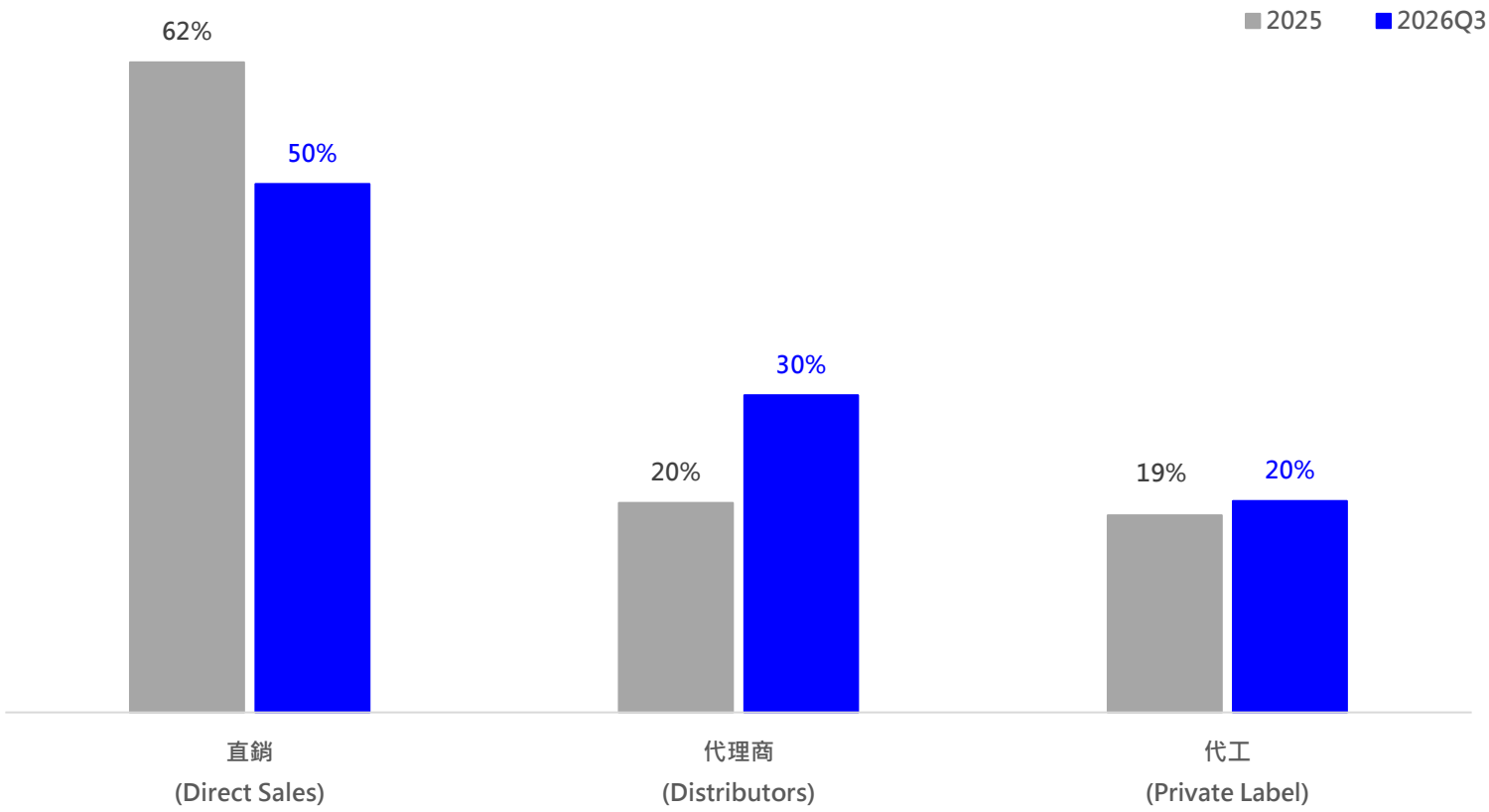


Networking

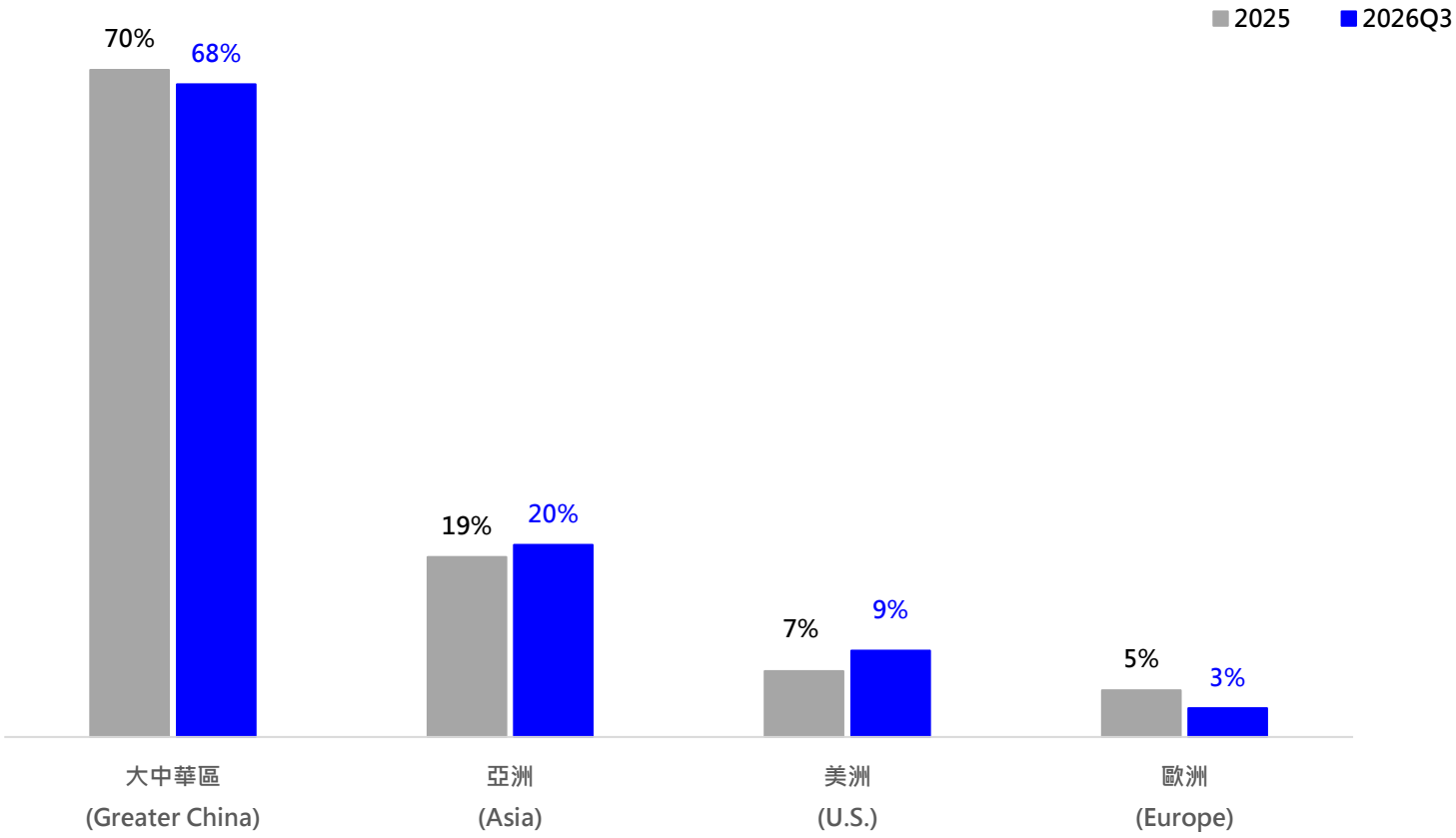


Medical

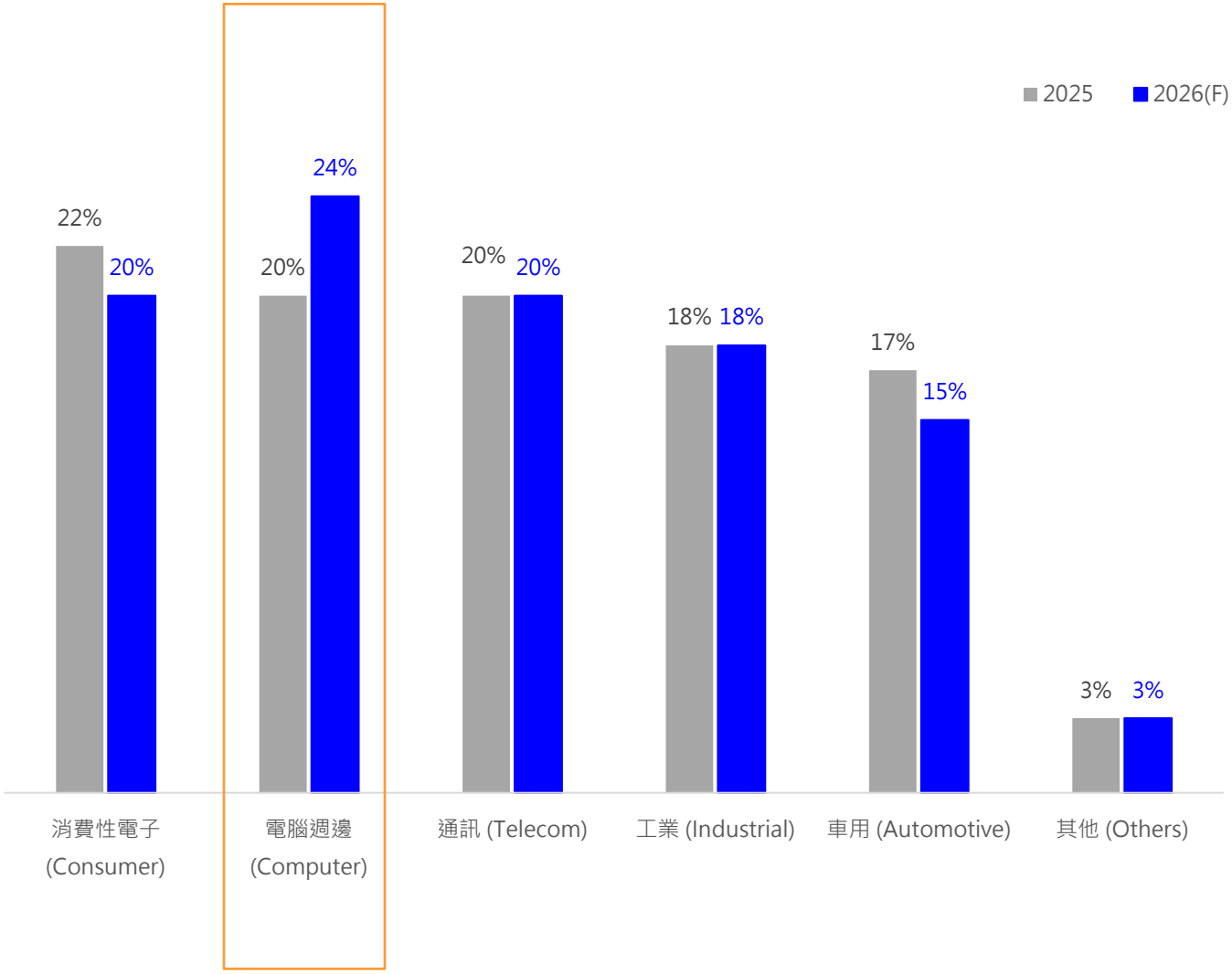
2026Q1-Q3 Sales by Channel



2026Q1-Q3 Sales by region

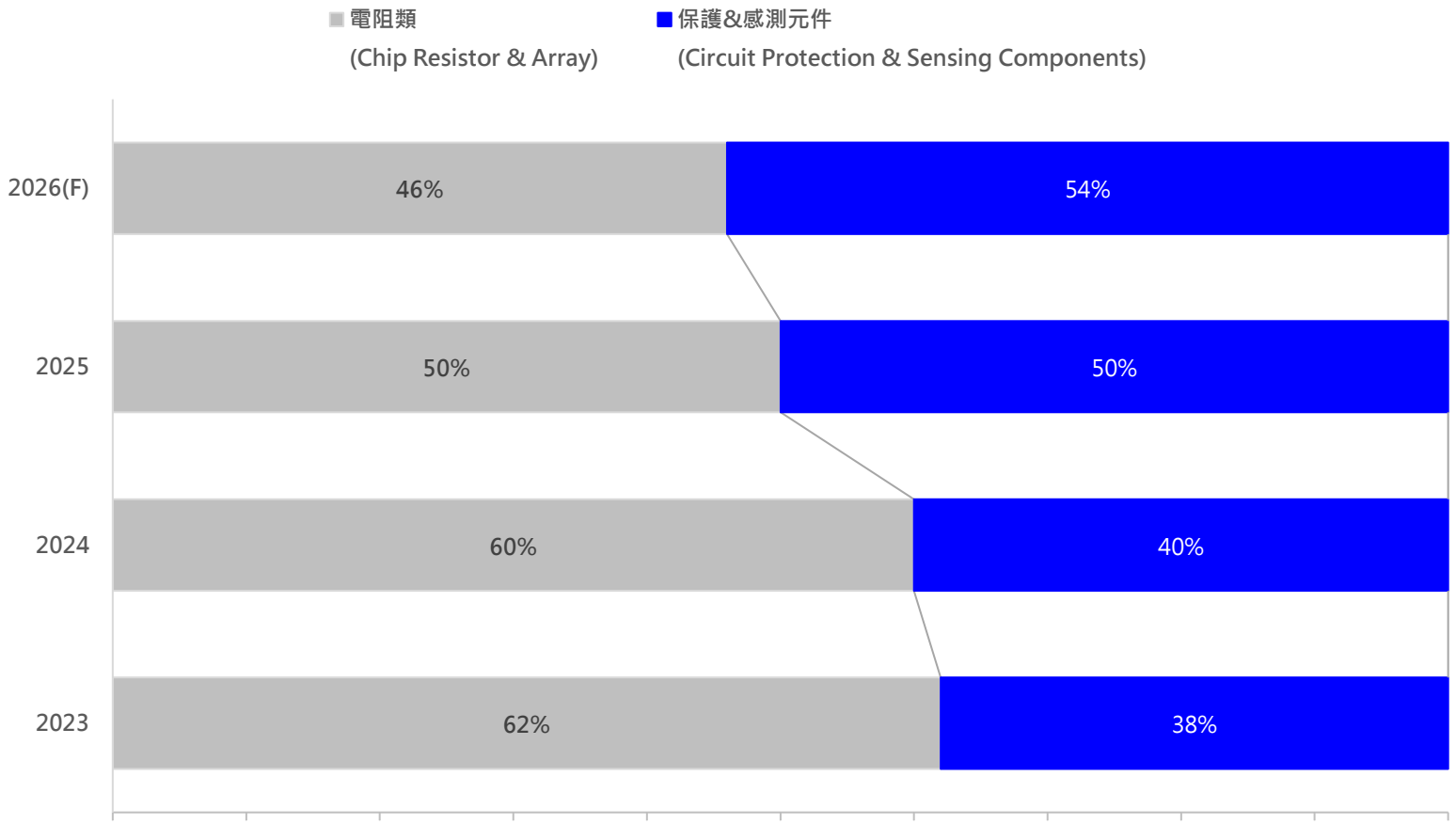


Sales by Segment



AI-related is 8% in 2025 and will up to 15% in 2026(F).

Sales by product



The company's future development strategy

TA-I GROUP

- The product focus is on the development of related derivative products such as high power, low resistance, customized special products, and high precision
- Focus on new areas of product structure optimization
- Increase the layout of Vietnam & Nanshan New Plant production and marketing bases to meet customer needs
- Construction of AI Smart Manufacturing Plant

Balance Sheet Highlights & Financial Ratio

TA-I GROUP

Unit: NTD in thousands

	2026.09.30		2026.06.30		2025.09.30	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,864,605	17%	1,822,198	17%	1,566,523	16%
Trade receivable	1,970,859	18%	1,810,189	17%	1,498,025	15%
Inventories	2,242,529	20%	2,026,130	19%	1,809,556	19%
Property,plant and equipment	4,204,400	38%	4,105,806	39%	4,007,668	41%
Total assets	11,134,911	100%	10,556,368	100%	9,802,293	100%
Short-term borrowings	200,000	2%	200,000	2%	300,000	3%
Trade payable	1,032,160	9%	676,776	7%	740,053	9%
Current liabilities	2,529,659	23%	2,301,841	22%	2,023,752	21%
Non-current liabilities	829,990	7%	857,545	8%	937,410	11%
Total liabilities	3,359,649	30%	3,159,386	30%	2,961,162	30%
Total equity	7,775,262	70%	7,396,982	70%	6,841,131	70%

2026.Q3 Condensed Income Statement(1)

TA-I GROUP

Unit: NTD in thousands

	2026/Q3		2026Q2		Q/Q	2025/Q3		y/y
	Amount	%	Amount	%	%	Amount	%	%
Net sales revenue	1,888,962	100%	1,709,822	100%	10%	1,337,670	100%	41%
Cost of sales	(1,309,726)	-69%	(1,219,316)	-71%	7%	(1,027,607)	-77%	27%
Gross profit	579,236	31%	490,506	29%	18%	310,063	23%	87%
Operating expenses	(191,944)	-10%	(177,952)	-10%	8%	(153,469)	-11%	25%
Net operating income	387,292	21%	312,554	19%	24%	156,594	12%	147%
Non-operating income and expenses	948	0%	(26,465)	-2%	N/A	22,716	2%	-96%
Net income before income tax	388,240	21%	286,089	17%	36%	179,310	14%	117%
Income tax expense and benefit	(53,450)	-3%	(30,138)	-2%	77%	(29,613)	-3%	80%
Net income	334,790	18%	255,951	15%	31%	149,697	11%	124%
Net income for the periods attributable to：								
Owners of the parent	334,978	18%	252,425	15%	32.7%	148,400	11%	126%
Non-controlling interests	(188)	0%	3,526	0%	N/A	1,297	0%	N/A
Basic earnings per share	2.35		1.77			1.04		

2026.Q1~Q3 Condensed Consolidated Income Statement(2)

TA-I GROUP

Unit: NTD in thousands

	2026/01.01~09.30 Amount	%	2025/01.01~09.30 Amount	%	y/y %
Net sales revenue	5,018,552	100%	4,052,768	100%	24%
Cost of sales	(3,593,712)	-72%	(3,147,760)	-78%	14%
Gross profit	1,424,840	28%	905,008	22%	57%
Operating expenses	(538,958)	-10%	(447,190)	-11%	21%
Net operating income	885,882	18%	457,818	11%	94%
Non-operating income and expenses	(11,411)	0%	(47,182)	-1%	-76%
Net income before income tax	874,471	18%	410,636	10%	113%
Income tax benefit (expense)	(121,213)	-3%	(45,544)	-1%	166%
Net income	753,258	15%	365,092	9%	106%
Net income for the periods attributable to：					
Owners of the parent	750,376	15%	363,115	9%	107%
Non-controlling interests	2,882	0%	1,977	0%	46%
Basic earnings per share	5.26		2.53		

TA-I GROUP

Thank you !

Q&A

http://www.tai.com.tw